

# EVERCORE

The Board of Directors  
Flybe Group plc  
New Walker Hangar  
Exeter International Airport  
Exeter  
EX5 2BA

6 February 2019

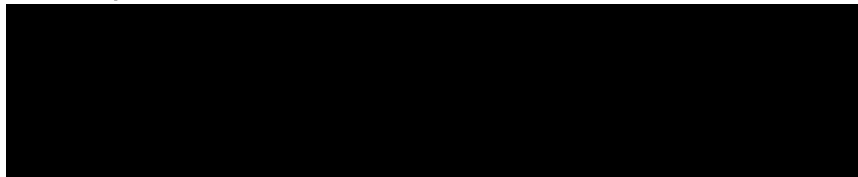
Dear Sirs,

**Recommended acquisition of Flybe Group plc (“Flybe”) by Connect Airways Limited (“Connect Airways”) to be effected by means of a court sanctioned scheme of arrangement under Part 26 of the Companies Act 2006 (the “Acquisition”)**

We refer to the letters from Flybe and Connect Airways, to be sent pursuant to Rule 15 of the City Code on Takeovers and Mergers on or around 8 February 2019 in relation to the Acquisition, which set out the proposals to be made to participants in the Flybe Share Incentive Plan, holders of options under the Flybe Performance Share Plan and the Flybe Performance Share Plan 2018, and holders of “top up” awards under the Flybe Performance Share Plan (together, the “Rule 15 Letters”).

We hereby consent to the issue of the Rule 15 Letters with the inclusion therein of our name and our advice in the form and context in which each such reference appears in the Rule 15 Letters attached to this letter.

Yours faithfully,

A large black rectangular redaction box covering the signature area.

Julian Oakley  
For and on behalf of Evercore Partners International LLP