



5 The North Colonnade
Canary Wharf
London E14 4BB
United Kingdom

Tel +44 (0)20 7623 2323

barclays.com

To: Connect Airways Limited
4 Cork Street,
1st Floor,
London,
W1S 3LB

11 January 2019

Dear Sirs

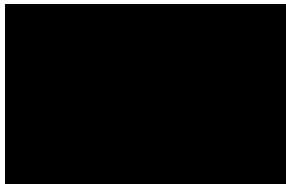
Recommended cash offer for Flybe Group PLC by Connect Airways Limited (the “Transaction”)

We refer to the Rule 2.7 announcement (the “**2.7 Announcement**”) proposed to be issued on or around 11 January 2019 in relation to Transaction, a draft of which is attached hereto and initialled for identification purposes.

We hereby confirm that we have given and not withdrawn our consent to the publication of the 2.7 Announcement with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



.....
Name: James Colburn

For and on behalf of Barclays Bank PLC, acting through its Investment Bank