

# EVERCORE

The Board of Directors  
Flybe Group plc  
New Walker Hangar  
Exeter International Airport  
Exeter  
EX5 2BA

6 February 2019

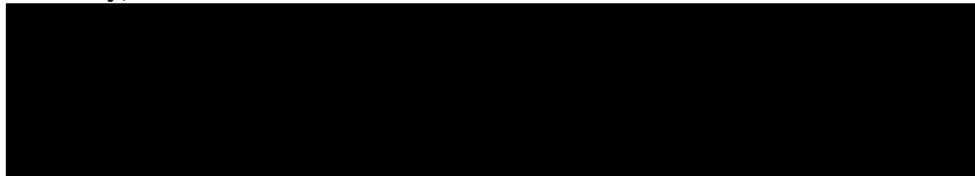
Dear Sirs,

## **Scheme of Arrangement - Scheme Document**

We refer to the circular (the "Scheme Document") to be sent by Flybe Group Plc ("Flybe") to Flybe shareholders in connection with the recommended offer by Connect Airways Limited to acquire the entire issued and to be issued share capital of Flybe.

We hereby consent to the issue of the Scheme Document with the inclusion therein of our name and our advice in the form and context in which it appears in the Scheme Document which is attached to this letter.

Yours faithfully,

A large black rectangular redaction box covering the signature area.

Julian Oakley  
For and on behalf of Evercore Partners International LLP